

Position Profile

Analyst

Role Purpose:

Finacity Corporation is seeking energetic, talented, entry-level Analysts interested in joining Finacity Corporation's Deal Structuring, Management & Execution team. Analysts have a very involved role in the day-to-day activities of Finacity. The roles and responsibilities will focus around support of client acquisition, new business development, funding distribution, transaction execution, channel partnerships and marketing.

Accountabilities:

- Perform research and financial analysis on companies, industries and prospective clients.
- Support business development efforts through research and materials preparations.
- Coordinate data gathering and due diligence for transactions.
- Work with and support all aspects of financing transaction process.
- Aid in project management of new and/or existing transactions.
- Assist in credit underwriting and preparation of investment/funding related documentation.
- Provide day-to-day project support to senior management.
- Support in client relationship management.
- Assist with annual audits by working with clients, investors and audit firms.
- Structuring, designing, and negotiation of securitization transactions in consultation with clients, rating agencies, investors, accountants, trustees, regulators, and legal teams.

Skills and Abilities:

- 4-year degree from a top school with outstanding academic credentials
- Spanish fluency is a strong plus. Multi-lingual skills are a plus
- High degree of computer literacy and exceptional MS Office skills (Word, Excel, PowerPoint)
- SQL experience is a plus
- Internships in the financial services industry or consulting are preferred

Our culture is founded in a commitment to challenging the status quo.

To help make finance fairer for everyone, we're changing the way Working Capital Finance works. Our diverse, global offices combine bright thinkers from different backgrounds working autonomously and creatively to find new ways to re-invent the industry.

Entrepreneurial:

We're not afraid to fail, pivot and adapt when it comes to our products and believe that our people should be given the same opportunities to pave their own path. Our dynamic structure and agile organization means everyone, in every team can make an impact and find purpose and pride in their work.

Innovative:

We love trying new things, and most days you'll find us 'innovating on the fly', pushing the limits of what's possible to create new solutions to seemingly impossible challenges. We're data-driven and tech-focused, but still centered around our customers. As active problem-solvers, we also firmly believe that just because that's the way it's always been, doesn't mean that's the way it should be.

Collaborative:

We're a tight-knit bunch, who are proud of our heritage, and like nothing better than welcoming new people to the team. In fact, working as a team is at the heart of everything we do – from our diverse and inclusive global family to a truly accessible, flat structure that encourages transparency and participation in all aspects of the company.

Location

- The position is located in Stamford, CT, and is currently on a hybrid basis (partially remote).

Company Profile

Finacity, a White Oak Company, specializes in the structuring and provision of efficient capital markets receivables funding programs, trade receivable securitizations, supplier and payables finance, back-up servicing, and program administration. Finacity currently facilitates the financing and administration of an annual receivables volume of over US \$150 billion. With resources in the USA, Europe Latin America and Asia, Finacity conducts business throughout the world with obligors in 175 countries. Finacity, is affiliated with White Oak Global Advisors, LLC, a leading alternative debt manager specializing in originating and providing financing solutions to facilitate the growth, refinancing and recapitalization of small and medium enterprises. For further information, please visit www.finacity.com.

Who to Contact (no recruiters or 3rd parties please)

Jason Kim
203-428-3520
jkim@wofinacity.com